

ENTERED
FEB 14 2017
2:30pm ABH
COMMISSIONERS OFFICE

COMMONWEALTH OF KENTUCKY
PUBLIC PROTECTION CABINET
DEPARTMENT OF FINANCIAL INSTITUTIONS
AGENCY CASE NO. 2016-AH-00119

DEPARTMENT OF FINANCIAL INSTITUTIONS

COMPLAINANT

v.

AGREED ORDER

HOME INVESTMENT FUND II, LP

RESPONDENT

STATEMENT OF FACTS

1. The Kentucky Department of Financial Institutions (“DFI”) is responsible for administering the provisions of Kentucky Revised Statutes (KRS) Chapter 292, the Securities Act of Kentucky (“the Act”), as well as any applicable rules, regulations and Orders entered pursuant to the Act.

2. Home Investment Fund II, LP (“Home Investment Fund”) (Filer ID #0001675518) is a Delaware limited partnership, whose principal office is located at 2341 S. Acadian Thruway, Suite 525, Baton Rouge, LA 70808.

3. On June 23, 2016, DFI received an Electronic Regulation D 506 Notice Filing, (EFDID 165961) from Bilal H. Malik, Esq., on behalf of Home Investment Fund. The Electronic Filing informed the DFI that the date of first sale in Kentucky was May 1, 2016. The Electronic Regulation D 506 Notice Filing was more than 15 days after the first sale of a covered security in the Commonwealth of Kentucky.

STATUTORY AUTHORITY

4. Pursuant to KRS 292.327(2),

The commissioner shall require the filing of, with respect to any security that is a covered security under Section 18(b)(4)(D) of the Securities Act of 1933, a notice on SEC Form D, a two hundred fifty dollar (\$250) filing fee, and a consent to service of process signed by the issuer no later than fifteen (15) days after the first sale of such covered security in this state.

5. The Commissioner possesses a range of administrative authority in addressing violations of the Act, including the imposition of fines up to twenty thousand dollars (\$20,000.00) for each violation of the Act. See KRS 292.470 and KRS 292.500.

6. The Commissioner finds that this Agreed Order is in the public interest.

CONCLUSIONS OF LAW

7. Home Investment Fund violated KRS 292.327(2).

AGREEMENT AND ORDER

8. In the interest of economically and efficiently resolving this matter, the DFI, and Home Investment Fund agree as follows:

a. Home Investment Fund agrees to a fine assessment in the amount of Two Thousand Dollars (\$2,000.00);

b. The fine shall be due when an authorized representative of Home Investment Fund signs the Agreed Order and returns it to the DFI. Payment shall be in the form of a certified check or money order made payable to "Kentucky State Treasurer" and mailed to the Department of Financial Institutions, Attn: Securities Division - ORDER, 1025 Capital Center Drive, Suite 200, Frankfort, Kentucky 40601;

c. Home Investment Fund agrees to no further late Regulation D 506 Notice Filings and will ensure compliance with all statutory requirements set forth in the Act and the regulations set forth in 808 KAR 10.

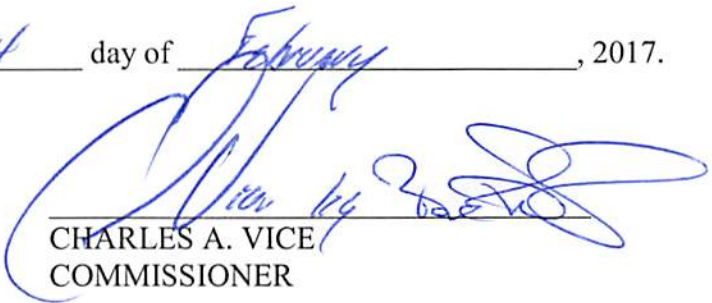
9. Home Investment Fund waives its right to demand a hearing at which it would be entitled to legal representation, to confront and cross-examine witnesses, and to present evidence on its own behalf, or to otherwise appeal or set aside this Order.

10. Home Investment Fund consent to and acknowledges the jurisdiction of the DFI over this matter and that this Order is a matter of public record and may be disseminated as such.

11. In consideration of the execution of this Agreed Order, Home Investment Fund, for itself, and for its successors and assigns, hereby releases and forever discharges the Commonwealth of Kentucky, the DFI, Office of Legal Services, and each of their members, agents, and employees in their individual capacities, from any and all manner of actions, causes of action, suits, debts, judgments, executions, claims and demands whatsoever, known and unknown, in law or equity, that Home Investment Fund ever had, now have, may have or claim to have against any or all of the persons or entities named in this paragraph arising out of or by reason of this investigation, this disciplinary action, this settlement or its administration.

12. By signing below, the parties acknowledge they have read the foregoing Agreed Order know and fully understand its contents, and that they are authorized to enter into and execute this Agreed Order and legally bind their respective parties.

IT IS SO ORDERED this 14 day of February, 2017.



CHARLES A. VICE
COMMISSIONER

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Consented to:

This 14 day of FEBRUARY, 2017

[Signature]
Shonita Bossier, Director
Division of Securities
Department of Financial Institutions

This 10th day of February, 2017

[Signature]
Authorized Representative for
Home Investment Fund II, LP
Filer ID #0001675518

ACKNOWLEDGEMENT

STATE OF Georgia

COUNTY OF Spalding

On this 10th day of February, 2017, before me Magali A. Centis,
Notary Public, the undersigned, Bilal Malik, did personally appear and
acknowledged himself/herself to be the authorized representative of Home Investment Fund II,
LP, and that he/she, entered into and executed the foregoing instrument for the purposes therein
contained.

My Commission Expires: 6/16/2019

[Signature]
Notary Public

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of this Agreed Order was served by certified
mail, return receipt request, on:

Hon. Bilal H. Malik
Counsel for Home Investment Fund II, LP
191 Peachtree St, Ste 3275
Atlanta, GA 30303

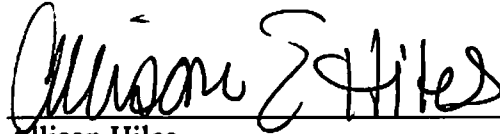
AND



By hand-delivery to:

Hon. Gary W. Adkins
Kentucky Department of Financial Institutions
1025 Capital Center Drive, Suite 200
Frankfort, Kentucky 40601

On this 14 day of February, ~~2016~~ 2017



Allison Hiles
Kentucky Department of Financial Institutions